I. Introduction to Employee Self-Service (ESS) and My First Days

General Information

Employee Self-Service (ESS) is a web-based service within the Self-Service Portal that provides employees with the ability to view and update information related to their employment with the Pennsylvania State System of Higher Education (PASSHE).

ESS contains the application, My First Days. My First Days allows employees to add and update personal information such as Dependent(s), W-4 Tax Withholding Information, Education, Ethnicity, Direct Deposit and Emergency contact. It also allows employees to enroll into benefit plans such as Medical, Retirement, Flexible Spending Account(s) and Basic Group Life.

Employees should contact their Human Resources Office immediately with any questions regarding the information appearing on ESS.

II. Overview of Self-Service Portal Navigation

 The *first level navigation tabs* will only display the applications to which the Username in effect has access and may vary. When a first level navigation tab is selected, the *second level navigation links* will refresh to show what options are available for use under the selected first level navigation tab.



1. To access My First Days, select *Employee Self-Service* (ESS) from the first level navigation tab.



2. The window will display a listing of the ESS applications available. Navigation to the desired ESS application can be accomplished either by using the second level navigation links under ESS or by the optional navigation links depicted in the screenshot below. Select the *My First Days* link from either of the provided navigational options.



3. On the first page of My First Days, select Begin the My First Days Application.



III.Navigating ESS and My First Days: Section 1 – Payroll and Personal Information

1. To begin the *Payroll and Personal Information* process within *My First Days*, select *Begin Section 1*.



Instructions for completing the section will be displayed.
 Select *Continue to Section 1* to begin.

Section 1 - Payroll and Personal Information
You will need the following information to complete this section:
1. Bank Account a. ABA (routing) number b. Account Number
 W-4 Information Filing Status Total Amount for Dependents Other Income (Not From Jobs) Additional Deductions from Deductions Worksheet Extra Withholding Each Pay Period
3. W-2 Election a. Paper b. Electronic
4. Emergency Contact a. Contact Name b. Contact Phone Number
 Educational Background Name(s) of school Type of degree/area of study Year(s) of graduation
6. Ethnicity a. Your Race/Ethnicity Classification
Cancel Continue to Section 1

- 1. **Bank Account Information** will be the first page displayed under *Payroll and Personal Information*. If direct deposit is desired, the following must be provided:
 - a) Bank ABA Routing Number
 - b) Account Number
 - c) Account Type (Checking or Savings)

2. To proceed with setting up direct deposit, select Create/Change Bank Information.



NOTE: If entering/modifying bank account information is not desired, select *Continue to Next Step* to bypass as shown below. However, **it is <u>STRONGLY</u> recommended that all employees utilize direct deposit**. The benefits of utilizing direct deposit are speed, accuracy, and privacy. Paper checks should <u>ONLY</u> be requested as a last resort.

3. Once bank account details have been completely entered, select **Save Account and Continue**.

Life and Work Events My First Days Bank Account Information
To update your bank information, start by clicking the "Create / Change Bank Information" button. Then make any chages to your
Stored Bank Account Information
Bank ABA/Routing Number: 231381116 Account Number: ••••• Verify Account Number: ••••• Account Type: Checking Account 💌
Bank account changes made today will be reflected with the 02/15/2019 pay date.
YOUR NAME 02-39 1026 123 Your St. Your Town, Ct. 12345 99-0999 509 599
Pay to the Order of S
YourBank
· 123456789 · 123456789101 · 1026
ABA or Bank Routing Bank Account Check Number
Cancel Save Account and Continue

NOTE: If a bank account currently exists in the system, select Create/Change Bank Information.

Bank Account Information			
To update your bank informatio	n, start by clicking the "Create / Change Bank Ir		
Stored Bank Account Inform	Stored Bank Account Information		
Bank ABA/Routing Number: 231381116 PENNSYLVANIA STATE EMPL Account Number: •••••			
Account Type:	Savings Account		
Create / Change Bank Informa	ation Continue to Next Step)		

The following pop-up screen will appear showing the last three digits of the account number on file.

Please confirm your current r by retyping it completely in th below. Next, click 'OK' to con you have entered	nain bank account number le Account Number field firm the account number
Account Number::	******345
OK Cancel	

Highlight the masked entry entirely within the Account Number field.

Please confirm your current main bank account number by retyping it completely in the Account Number field below. Next, click 'OK' to confirm the account number you have entered.	
Account Number::	******345
OK Cancel	

Enter the corresponding account number completely and select **OK**. This will unlock the bank account on file for changes.

Please confirm your current mai by retyping it completely in the A below. Next, click 'OK' to confirm you have entered.	in bank account number Account Number field n the account number
Account Number::	12345
OK Cancel	

Bank Account Information		
To update your bank information, start by clicking the "Create / Change Bank Information" butto		
Stored Bank Account Information		
Bank ABA/Routing Number:	231381116 PENNSYLVANIA STATE EMPLOYEES CU	
Account Number:		
Verify Account Number:		
Account Type:	Savings Account	

4. The *W-4 Withholding Information* page is next in the entry process. To proceed with setting up *W-4 Withholding Information*, select **Update W-4 Withholding**.

NOTE: Employees who need to claim an *Exempt* status must contact their payroll office.

Life and Work Events My First Days W-4 Withholding Information			
To update your W-4 information, start by clicking the "Update W-4 Withholding" button. Then make any chages to your withholding status you wish and click the "Save and Continue to Next Step" button. If you need to the			
Selection and Overview	Selection and Overview		
Tax Authority	Filing Status		
Federal	Single or Married filing separately		
W-4 Details			
Tax Authority: Federal			
W-4 Information			
The fields below correspond to the steps in the 2020 IRS Form W-4. The IRS	Form W-4 and instructions, linked below,	should be used to determine the values for these fields.	
Step 1a Filing Statue	Single or Married filing separately		
Check this hox if you have checked the box in Step 2c on the Form W-4:		1	
Step 3 - Total Amount for Dependents:	0.00 USD		
Step 4a - Other Income (Not From Jobs):	0.00 USD		
Step 4b - Additional Deductions from Deductions Worksheet:	0.00 USD		
Step 4c - Extra Withholding Each Pay Period:	0.00 USD		
Does your name match the name on your social security card? If not, to en	sure you get credit for		
your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.			
Declaration: Under penalties of perjury, I declar	e that I have examined this certificate and to the	he best of my knowledge and belief, it is true, correct and complete.	
To reivew the IRS Form W-4 and Instructions, click here: IRS Website: W-4			
		Update W-4 Withholding Continue t	o Next Step 🕨

Form W-4 Field Descriptions and Instructions

The fields within the *W-4 Information* section directly correspond to the steps on the IRS Form W-4 2020 or later. It is recommended that employees refer directly to the Form W-4 and instructions to determine the values for the following fields on the screen.

Step 1c – Filing Status: choose the appropriate filing status for the Form W-4 from the drop-down menu.

Check this box if you have checked the box in Step 2c on the Form W-4: according to the Form W-4, use this checkbox "*if there are only two jobs total…Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld.*"

Step 3 - Total Amount for Dependents: the value entered here is calculated during Step 3: Claim Dependents and is the total from line 3 of the Form W-4. If you are not claiming credits for dependents, leave the default value of 0.00.

Step 4a - Other Income (Not From Jobs): the value entered here is calculated during Step 4 (optional): Other Adjustments and is the value from line 4(a) of the W-4 form. If you are not entering other income, leave the default value of 0.00.

Step 4b - Additional Deductions from Deductions Worksheet: the value entered here is calculated during Step 4 (optional): Other Adjustments and is the value from line 4(b) of the Form W-4. If you are not entering deductions, leave the default value of 0.00.

Step 4c - Extra Withholding Each Pay Period: the value entered here is calculated during Step 4 (optional): Other Adjustments and is the value from line 4(c) of the Form W-4. If you are not entering an additional amount, leave the default value of 0.00.

5. When entering dollar amounts in Step 3, Step 4a, Step 4b, or Step 4c, it is critical not to use any special characters such as commas or dollar signs. For example if entering \$6,000.00, it should be entered into the field as 6000 or 6000.00. The following table should be used as a guideline for entering dollar values within these four fields:

Dollar value to be entered:	Enter on the screen as:
0.00	0 or 0.00
10.00	10 or 10.00
100.00	100 or 100.00
1,000.00	1000 or 1000.00
10,000.00	10000 or 10000.00
100,000.00	100000 or 100000.00

NOTE: If an invalid character is entered, an error message will be displayed as illustrated. employees must correct the error as instructed above in step 5.

Step 4b - Additional Deductions from Deductions Worksheet:	0.00	USD
Step 4c - Extra Withholding Each Pay Period:	8,000.00	USD
Does your name match the name on your social security card? If not, to en your earnings, contact SSA at 800-772-1213 or go to <u>www.ssa.gov.</u>	nsure you get credit for	
Declaration: 🔽 Under penalties of perjury, I declare that I have examined the	his certificate and to the be	st of my knowledge and belief, it is true, correc
To reivew the IRS Form W-4 and Instructions, click here: IRS Website: W-4		
Extra Withholding field contains invalid input please enter proper input value. S	special characters such as	commas and dollar signs are not permitted.

6. When finished entering changes, select the checkbox, "Under penalties of perjury, I declare that I have examined this certificate and to the best of my knowledge and belief, it is true, correct, and complete."

Step 4b - Additional Deductions from Deductions Worksheet:	3000.00 USD
Step 4c - Extra Withholding Each Pay Period:	80.00 USD
Does your hame match the name on your social security card? If not, to en your earnings, contact SSA at 800-772-1213 or go to <u>www.ssa.gov.</u>	Isure you get credit for
Declaration: VInder penalties of perjury, I declare that I have examined the	his certificate and to the best of my knowledge and belief, it is true, correct and complete.
To reivew the IRS Form W-4 and Instructions, click here: IRS Website: W-4	

7. The Save and Continue to Next Step button will now be activated. Select Save and Continue to Next Step.



NOTE: To cancel changes, select the *Cancel* button, which will reset the form to the original entries prior to making changes.

8. The *Update W-2 Election* page is next in the entry process, which allows for choosing to receive W-2 forms electronically or on paper. Simply choose the button depending on preference of receiving the W-2 form electronically or via paper.

Update W-2 Election
PASSHE employees have the option to view and print their W-2 form via the Self-Service Portal. If you wis electronic form and wish to receive future W-2 statements via a mailed paper W-2 form, click the *Receive
If you elect the electronic option, you will not receive a paper copy of your W-2 via the U.S. Mail.
I Wish to Receive My W-2 Form Electronically I Wish to Receive My W-2 in Paper Form
Continue to Next Step

NOTE 1: If the button *I wish to receive My W-2 Form Electronically* is selected, the following disclosure notice will appear. Place a checkmark in the box indicating you have read the notice and agree to receive the W-2 in electronic format. Next, select; *Conitnue with Electronic Enrollment.*

Electron	ic Form W-2 Disclosure Notice
Intern on-lin accep	al Revenue Service (IRS) regulations require PASSHE to obtain your consent before delivering your W-2 only e and not mailing you a paper W-2. The Disclosure Notice below explains in detail what it means to consent ("I ot") to electronic-only delivery. Please contact your university's HR/Payroll department if you have any questions.
1.	If you do not consent to electronic-only delivery of your W-2, PASSHE will send you a paper form via U.S. mail.
2.	If you do consent to electronic-only delivery of your W-2, PASSHE will not mail you a paper W-2. You will need to use the Employee Self-Service (ESS) web site to view, print and, if you wish, save a copy of your W-2.
3.	The hardware and software required to access your electronic W-2 includes a computer with an Internet connection and a web browser. An ESS username and password are required.
4.	Your electronic W-2 will be available on Employee Self-Service for at least 5 years after its posting date.
5.	Your consent is effective for W-2s issued for the current calendar year until (a) you withdraw your consent or (b) you are no longer employed by PASSHE (faculty and staff).
6.	If you have consented to electronic-only delivery of your W-2, you may change your mind and withdraw consent at any time by either using the ESS tool during the enrollment period or, after the enrollment period, submitting a "Withdrawal of Consent to Electronic W-2" form to your HR/Payroll Office. This form can be obtained at your payroll office.
7.	Withdrawal of consent will be effective on the date received by HR/Payroll will be confirmed in writing or by email. If consent is withdrawn, it will only be effective for W-2s not yet issued.
8.	When you leave PASSHE (terminate employment) you will no longer have access to electronic W-2s. If you consent to electronic-only delivery of your W-2 but leave PASSHE before the electronic W-2 is available, you will receive a paper coop via U.S. mail.
9.	You should be aware you may be required to attach a printed copy of your W-2 to your annual tax return documents, even when you only receive an electronic version from PASSHE.
10.	Even if you have consented to electronic-only delivery of your W-2, you may still receive a paper copy of the W-2 by contacting your HR/Payroll department. Request for a paper copy does not withdraw your consent for electronic-only delivery.
	Copies of W-2s for years not available via electronic W-2s (calendar year 2012 or earlier) may be requested from the HR/Payroll department.
	☑ I have read the above notice and agree to receive my W-2 form only in electronic format.
/	
	Cancel Election Continue with Electronic Enrollment

The following confirmation message will appear. Select Continue to Next Step.

Vour W-2 election has been saved. You will receive your W-2 form in electronic format via the Self-Service Portal.

Continue to Next Step

NOTE: 2: If the button *I wish to receive My W-2 in Paper Form* is selected, the following confirmation message will appear. Select *Continue to Next Step*.

Vour W-2 election has been saved.	You will receive your W-2 form in paper format via the U.S. mail.
Continue to Next Step	

NOTE 3: If no election is made on this screen, the default option is to receive the W-2 in paper form.

9. The *Emergency Contact Information* page is next in the entry process. To proceed with setting up an emergency contact, select *Add an Emergency Contact*. (NOTE: To skip this step, select *Skip This Step*).

Life and Wor	k Events My First Days
Emergency Cor	Itact Information
On this screen you button and enter th you need to update Continue button.	will have the ability to enter information for your designated contact person in the case of an emergency. If you d e information about your contact. Once you have entered all required information, click the "Save Changes" butto your contact's information, click the "Change Emergency Contact Information" button, make any necessary chan
Stored Emergen	cy Contact Data
Name:	
Country:	United States
Street:	
City:	
State:	Pennsylvania Postal Code:
	Primary Contact Unlisted Number
Home Phone:	
Mobile Phone:	
Work Phone:	ext.
	Add an Emergency Contact Skip This Step >

10. If adding an emergency contact, completing all fields designated with a red asterisk (*) is required. Once data entry is complete, select **Save Changes**.

Name: *	Jimmy Rhoads				
Country:	United States	•			
Street:	1 Front Street				
City:	Harrisburg				
State:	Pennsylvania	•	Postal Code:	17102	
Please enter all r	numbers in the forma	nt 123-456-789	0 Prin	ary Contact	Unlisted Number
Please enter all n Home Phone:	numbers in the forma 717-234-1234	nt 123-456-789	0 Prim	ary Contact	Unlisted Number
Please enter all n Home Phone: Mobile Phone:	numbers in the forma 717-234-1234	at 123-456-789	0 Prin	ary Contact	Unlisted Number
Please enter all r Home Phone: Mobile Phone: Work Phone:	00000000000000000000000000000000000000	ext.	0 Prin	ary Contact ✓ □	Unlisted Number
Please enter all n Home Phone: Mobile Phone: Work Phone:	717-234-1234	ext.	0 Prin	aary Contact	Unlisted Number
Please enter all n Home Phone: Mobile Phone: Work Phone:	1000 1000 1000 1000 1000 1000 1000 100	ext.	0 Prin	aary Contact	Unlisted Number

11. A confirmation message will appear stating that the contact information has been saved successfully. Select *Continue to the Next Step*.

	Change Emergency Contact Information	Continue to the Next Step 🕨
Vour emergency contact information has been saved successfully	I.	

 The *Educational Background* page is next in the entry process. To proceed with setting up *Educational Background*, select *Add New Educational Institution*. (NOTE: If no changes/additions are desired, select *Continue to Next Step).*

Life and Work Events My First Days	
Educational Background	
This page will allow you to store a history of your educational bac	ckground.
 You can add new entries by clicking the "Add New Educ: If educational information already exists, you can view th You can edit existing records by selecting the row and cli information. 	ational Institution" button. e record by selecting a row from the "Saved Educational Institutions" table. licking on the "Edit Educational Institution" button. Then you can edit the necessary

The following *Educational Information* screen will appear. Complete all of the required information as indicated by the red asterisk (*) and then select on *Save Educational Institution*. To cancel data entry, select *Cancel Changes*.

Educational Information	on Please complete all fields marked with an *
Country: *	United States
State: *	Pennsylvania 💌
Educational Est.: *	Post-Secondary 💌
Institution: *	Indiana University of Pennsylvania
Degree: *	Bachelor Degree Graduation Year: *
Degree Description: *	Bachelor of Agriculture (BAg)
Branch of Study: *	Agriculture, Agriculture Operations
Program of Study:	Agricultural Business Technology
Additional Information:	
	Save Educational Institution Cancel Changes

14. If saved successfully, the following message will appear within the *Educational Background* page. Repeat this process if adding more educational background is desired. If finished, select *Continue to Next Step*.

Stored Educational Instit	utions			
B Educational Est.	Institution	Degree	Year	Program of Study
Post-Secondary	Indiana University of Pennsylvania	Bachelor Degree	2000	Agricultural Business Technology
Select a row from the table	above to view details about the education record.			
Vour new educational	l institution has been saved to the system.			

NOTE: If there is a pre-existing *Educational Background* entry on record, a screen similar to the one below will display. There will be a *Stored Educational Institutions* section with a list of previously entered educational background information.

me Employee Se							
erview Dereonal In	formation Benefite Leave & Time David	ol My First Dave Help Docume	ante				
rview Personarin	ionnation Denenits Leave & nine Payn	on mythistolays help bocome	ciillo				
First Days						History	Back Forw
fe and Work Ev	vents My First Days						
ucational Backgr	ound						
his page will allow you	u to store a history of your educational background	L					
 You can add ne 	ew entries by clicking the "Add New Educational In:	stitution" button.					
 If educational in 	formation already exists, you can view the record	by selecting a row from the "Saved Edu	ucational Instituti	ions" table.			
 You can edit ex 	kisting records by selecting the row and clicking on	the "Edit Educational Institution" button.	Then you can e	dit the necessary information.			
<u>۱</u>							
tored Educational Ins	stitutions						
ored Educational Ins	stitutions Institution	Degree	Year	Program of Study			

NOTE (cont.): To see details of *Stored Educational Institutions*, select the desired row. The screen will expand as shown below. To make changes, select *Edit Educational Institution* and make the desired change(s).

Home Employee Set	f-Service Financial Aid Office			
Overview Personal Inf	ormation Benefits Leave & Time Payrol	My First Days Help Documents		
Ay First Days				
Life and Work Ev	ents My First Days			
Educational Backer	und			
Educational backgro	Juna			
This page will allow you	to store a history of your educational background			
 You can add ne 	w entries by clicking the "Add New Educational Inst	itution" button.		
 If educational inf 	formation already exists, you can view the record b	y selecting a row from the "Saved Education	onal Institutio	ons" table.
 You can edit exi 	sting records by selecting the row and clicking on t	he "Edit Educational Institution" button. Ther	you can eo	dit the necessary information.
Stored Educational Inc	titutione			
Educational Est.	Institution	Degree	Year	Program of Study
Post-Secondary	Indiana University of Pennsylvania	Bachelor Degree	2000	Architecture
Select a row from the table	e above to view details about the education record.			
Educational Informatio	n Diesse complete all fields marked with a			
Educational mormatio				
Country: *	United States			
State: *	Pennsylvania			
Educational Est.: *	Post-Secondary			
Institution: *	Indiana University of Pennsylvania	•		
Degree: *	Bachelor Degree 💌	Graduation Year: * 2000		
Degree Description: *	Bachelor of Science (BS)	~		
Branch of Study: *	Architecture And Related Services			
Program of Study:	Architecture			
Additional Information:	Test QP1	Click to edit.		
	Add New Educational Institution Edit	Educational Institution Continue to Next S	step 🚺	

NOTE (cont.): Once edits are complete, select Save Educational Institution.

My First Days Life and Work Events My First Days Educational Background This page will allow you to store a history of your educational background. • You can add new entries by clicking the "Add Heve Educational Nation" button. • If educational information ready exists, you can even the record by selecting a row from the "Saved Educational Institutions" table. • You can edit existing records by selecting the row and clicking on the "Edit Educational Institution" button. Then you can edit the necessary information. Stored Educational Institutions Educational Est. Institution Educational Information Please complete all fields marked with an * Country: * Unded States
Life and Work Events My First Days Educational Background This page will allow you to store a history of your educational background. • You can add new entries by clicking the "Add New Educational Institution" button. • If educational information already exists, you can view the record by selecting a row from the "Saved Educational Institutions" table. • You can edd existing records by selecting the row and clicking on the "Edt Educational Institution" button. Then you can edt the necessary information. • Stored Educational Institutions • Educational Est. Institution Bachegro Degree Year Program of Study Rest-Secondary Indiana University of Pennsylvania Bachelor Degree 2000 Architecture Select ar on from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Country: * United States * Pennsylvania **
Educational Background This page will allow you to store a history of your educational background. You can add new entries by clicking the "Add New Educational institution" button. I if educational information aready exists, you can view the record by selecting a row from the "Saved Educational Institutions" table. You can edit existing records by selecting the row and clicking on the "Edit Educational Institution" button. Then you can edit the necessary information. Stored Educational Institutions Educational Est. Institution Degree Year Program of Study Post-Secondary Indiana University of Pennsylvania Bachelor Degree 2000 Architecture Educational Information – Please complete all fields marked with an * Country: * United States State: * Pennsylvania *
This page will allow you to store a history of your educational background. You can add new entries by clicking the "Add New Educational institution" button. If educational information already exists, you can view the record by selecting a row from the "Saved Educational Institutions" table. You can edit existing records by selecting the row and clicking on the "Edit Educational Institution" button. Then you can edit the necessary information. Stored Educational Institutions Educational Est. Institution Rest-Secondary Indiana University of Pennsylvania Bachelor Degree Year Program of Study Educational Information Please complete all fields marked with an * Country: * United States State: * Pennsylvania
This page will allow you to store a history of your educational lastiground. You can add new entries by cloking the "Add New Educational Institution" button. If educational Information already exists, you can view the record by selecting a row from the "Saved Educational Institutions" table. You can edit existing records by selecting the row and cloking on the "Edit Educational Institution" button. Then you can edit the necessary information. Stored Educational Institutions Educational Est. Institution Educational Institutions Select a row from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Country: United States Pennsylvania
You can add new entries by cloking the "Add New Educational Institution" tutton. If educational Information aready exists, you can write the cord by selecting a row from the "Saved Educational Institutions" table. You can edit existing records by selecting the row and cloking on the "Edit Educational Institution" button. Then you can edit the necessary information. Stored Educational Institutions Educational Institutions Institution Educational Est. Institution Bachelor Degree Year Program of Study Program of Study Select a row from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Country: United States Pennsylvania
In duccational information aready exaits, you can view the record by seecing a row from the Saved Educational institution's table. You can edit existing records by selecting the row and cloking on the "Edit Educational Institution" button. Then you can edit the necessary information. Stored Educational Institutions Educational Est. Institution Bachelor Degree Year Program of Study Post-Secondary Indiana University of Pennsylvania Bachelor Degree Z000 Architecture Educational Information Please complete all fields marked with an * Country: * United States State: * Pennsylvania
Stored Educational Institutions Degree Year Program of Study Educational Est. Institution Bachebr Degree 2000 Architecture Select a row from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Country: * United States State: * Pennsylvania *
Stored Educational Institutions Educational Est. Institution Degree Year Program of Study Post-Secondary Indana University of Pennsylvania Bachelor Degree 2000 Architecture Select a row from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Educational Information Please complete all fields marked with an * Country: * United States State: * Pennsylvania *
Stored Educational Institutions Degree Year Program of Study Post-Secondary Indiana University of Pennsylvania Bachelor Degree 2000 Architecture Post-Secondary Indiana University of Pennsylvania Bachelor Degree 2000 Architecture Educational Information Piease complete all fields marked with an * - - - Country: * United States * - State: * Pennsylvania * -
Stored Educational Institutions Educational Est. Institution Degree Year Program of Study Post-Secondary Indana University of Pennsylvania Bachelor Degree 2000 Architecture Select a row from the table above to view dealls about the education record. Educational Information – Please complete all fields marked with an * Educational Information – Please complete all fields marked with an * Country: * United States ¥ State: * Pennsylvania ¥
Stored Educational Institutions Year Program of Study Educational Est. Institution Degree Year Program of Study Posk-Secondary Indiana University of Pennsylvania Bachelor Degree 2000 Architecture Select a row from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Country: * United States * State: * Pennsylvania *
Educational Est. Institution Degree Year Program of Study Post-Secondary Indana University of Pennsylvania Bachelor Degree 2000 Architecture Select a row from the table above to view details about the education record Educational Information Please complete all fields marked with an * Educational Information Please complete all fields marked with an * Country: * United States * State: * Pennsylvania *
Post-secondary moans university of tennsylvania Bachelor Degree 2000 Architecture Select a row from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Educational Information Please complete all fields marked with an * Country: * United States • State: * Pennsylvania •
Select a row from the table above to view details about the education record. Educational Information Please complete all fields marked with an * Country: * Unted States State: * Pennsylvania
State: Pennsylvania
Educational Est.: * Post-Secondary
Institution; Indiana University of Pennsylvania
Degree: Bachelor Degree Graduation Year: 2000
Degree Description: * Bachelor of Science (BS)
Branch of Study: * Architecture And Related Services
Program of Study: Architecture
Additional Information: Test QP1
N N
Click here. Save Educational Institution Cancel Changes

NOTE (cont.): If the degree has already been verified on an employee's personnel education record, the *Edit Educational Institution* button becomes deactivated. A message will appear indicating any desired changes must be made by the HR department.

aved Educational Ins	stitutions					
Edy tional Est.	Institution	Degree	Year	Program of Study		
Click for details	Indiana University of Pennsylvania	Bachelor Degree	2000	Spanish Language Teacher Education		
ducational Infe	oove to view details about the education re	th an *				
ountry: *	United States					
ate: *	Pennsylvania					
lucational Est.: *	Post-Secondary					
stitution: *	Indiana University of Pennsylvania	•				
egree: *	Bachelor Degree	Graduation Year: * 2	000			
egree Description: *	Bachelor of Science (BS)	-				
anch of Study: *	Education	•				
ogram of Study:	Spanish Language Teacher Education	•				
ditional Information:	TEST QP1					
ultional information.						

15. The *Ethnicity/Race Information* page is next in the entry process. To proceed with setting up ethnicity/race information, select *Change Ethnicity/Race*. (NOTE: If no changes/additions are desired, select *Continue and Finish Section 1* to skip *Ethnicity/Race Information*. Users will be taken back to the *My First Days* overview screen).

Life and Work Events My First Days Ethnicity / Race Information		
Stored Ethnicity / Race Information		
Ethnicity/Race categories have changed to reflect more specific choices. Please review the information that is on file for you. Please either confirm the values displayed below or select new values and update your record. If the information displayed below is correct and confirmed then no action is required.		
The status of your record in the system is:	Incomplete or Missing Information	
The system currently has your ethnicity as:	Unknown	
The system currently has your race as:	Unknown	
A The system does not have complete Ethnicity/Race information on file for you. Please update your records.		
Change Ethnicity/Race Continue and Finish Section 1		

 Complete the information as appropriate and select Save Changes to Ethnicity/Race to continue. (NOTE: If changes are not desired, click Cancel).



17. The following screen will appear as confirmation that the *Ethnicity/Race Information* has been updated. Click *Continue and Finish Section 1*.



NOTE: If Ethnicity/Race data already exists on file, the following screen will appear instead to indicate the data on file has not been confirmed by the employee.

Stored Ethnicity / Race Information			
	Ethnicity/Race categories have changed to reflect more specific choices. Please review the information that is or confirm the values displayed below or select new values and update your record. If the information displayed below then no action is required.		
	The status of your record in the system is: Not Confirmed By Employee		
	The system currently has your ethnicity as: Hispanic or Latino		
	The system currently has your race as: None		
	Confirm Ethnicity/Race Change Ethnicity/Race Continue to Next Step		

If changes are needed, select the button; *Change Ethnicity/Race* and follow step 15 above.

If changes are not needed, select the button; **Confirm Ethnicity/Race**. The following confirmation message will appear. Select the button; **Continue to Next Step**.

The status of your record in the system is: The system currently has your ethnicity as: The system currently has your race as:	Confirmed By Employee Hispanic or Latino None
Thank you for confirming your Ethnicity/Race Information.	
	Change Ethnicity/Race Continue to Next Step

18. Employees will be taken to the *My First Days* start page, and the following message will appear confirming their entries have been saved.

A confirmation email of the employee's changes will be sent to the email address displayed. It is important that this email confirmation be retained for employee records.



19. Access to **Section 1** will be active for 30 days from the first date of employment. After 30 days, access will be closed.